

PROFILE

One of Israel's leading renewable energy company

An experienced team in the field of renewable energy

Controlling partner in every project (70%-100%)

Vertically integrated firm with a proven capabilities in every step - development, construction and operation

EPC capabilities - pioneer in dual use projects in Israel

Experienced in maximizing value across its projects

Global presents



Commercial
Operation Phase

80 MW

Construction Phase

150 MW

Licensing
Process Phase

400 MW

Development Phase



Projects in Israel comprising appr. **650 MW overall**



MANAGEMENT



External Advisor and Partner

Former Vice-Chairman of the Public Utility Authority



Yaron Kikoz

Chairman and Controlling
Shareholder

8 years at Prime Energy; 13 years active in the field



Lior Aharon

CEO

Former Managing Partner at ERM Law Office



Itzhak Cohen CFO

Served as CFO in leading listed companies



Ofer NargassiDeputy Finance

Over 20 years of experience in the capital market



Haim TetroChief Operations Officer

5 years at Prime Energy



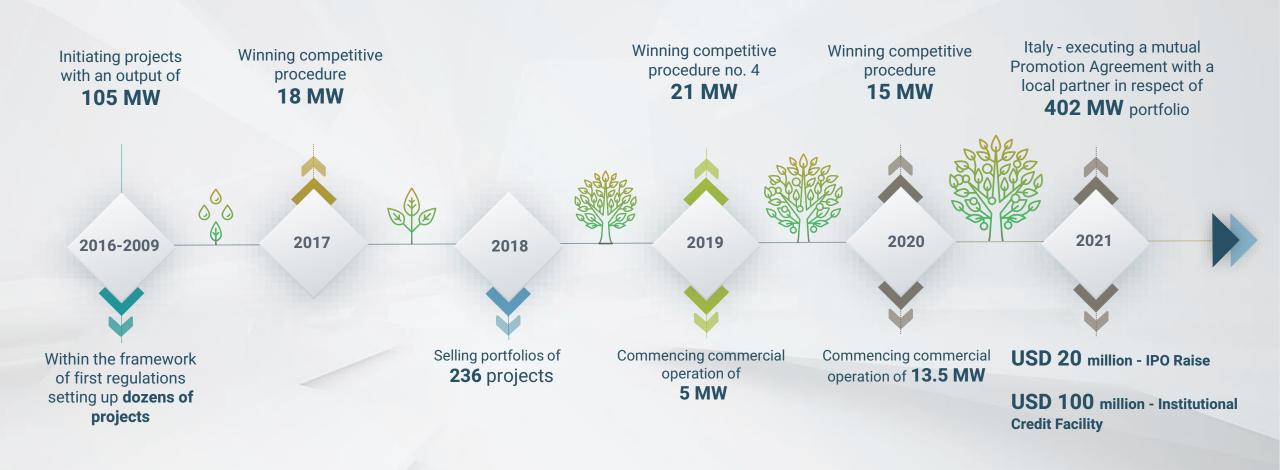
Argov Ben-Zion

VP, Sales and Marketing

8 years at Prime Energy

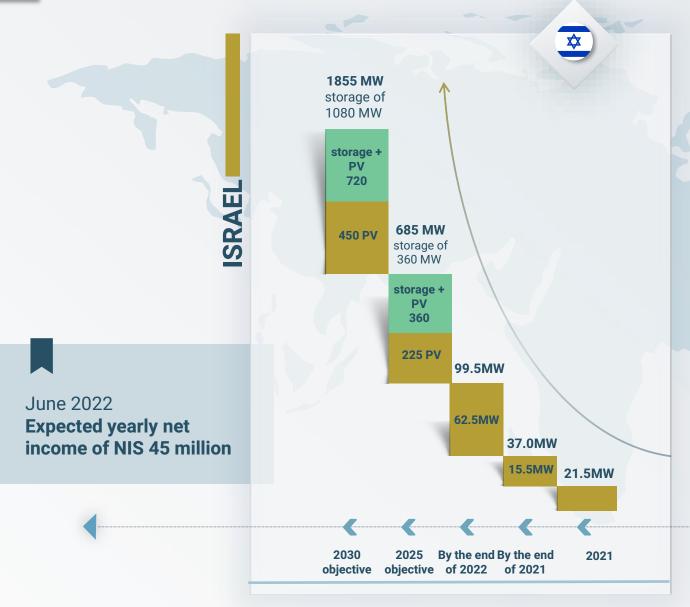


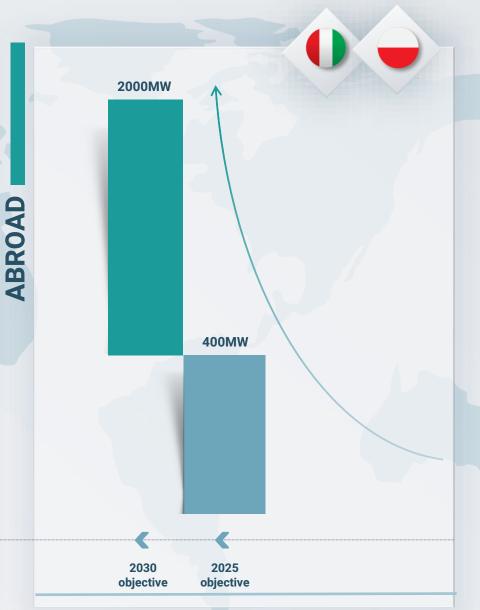
A GROWING COMPANY





WORK PLAN - 4000MW BY 2030







A DUAL PROJECT KADESH BARNEA

- Faculty constructed on 100,000 sqm (25 acres)
- Overcoming complex engineering challenges
- Pioneering dual use



















11.5 MW **Output installed**

4.7 million NIS Yearly Income

3.7 million NIS NOI

> **NIS 0.2** kWh Rate

May 2020 Commercial Operation (23 years period)





COMPANY ACTIVITY IN ITALY

Business Environment

- Significant growth and supportive regulation
- Renewable energy comprises 17% of total energy output
- 2030 objective 30% renewable energy
- High utilization of installations strong solar radiation

Prime Energy Activity

- Engagement in a mutual Promotion Agreement with a local partner in respect to MW402 solar projects portfolio.
- Expecting to grow to an operating portfolio of 2,000 MW by 2030.







THANK YOU

PRIME=NERGY



